**Market Notice**

**Date: 30 January 2014**

**Subject: Tap Issue**

***(ESKOM HOLDINGS SOC LIMITED –“ES42”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 03 February 2014 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Authorised Programme size** R 100,000,000,000.00

**Tap Amount for Authorised** R 400,000,000.00

**Total Authorised Amount Following Tap Issue** R 8,285,000,000.00

**Total Notes Outstanding** R 87,714,198,052.00

**Bond Code** ES42

**Nominal Amount Issued** R 400,000,000.00

**Issue Price** 86.71121%

**Coupon** 8.50%

**Coupon Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 25 April 2042

**Books Close** 15 April, 15 October

**Interest Date(s)** 25 April, 25 October

**Last Day to Register** By 17:00 on14 April, 14 October

**Issue Date** 03 February 2014

**Date Convention** Modified Following

**Interest Commencement Date** 25 April 2013

**First Interest Date** 25 October 2013

**ISIN No.** ZAG000107780

**Additional Information** Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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